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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1216)

**POLL RESULTS OF THE 2025 FIRST EXTRAORDINARY
GENERAL MEETING; AND
CHANGE OF DOMICILE OF THE BANK'S HEADQUARTERS AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

References are made to the circular (the “**Circular**”) and the notice of the 2025 first extraordinary general meeting (the “**2025 First EGM**”) of Zhongyuan Bank Co., Ltd.* (the “**Bank**”) dated July 31, 2025 in relation to, among others, the 2025 First EGM. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular.

The Board of Directors hereby announces that, the 2025 First EGM was physically held on August 20, 2025 (Wednesday) at Zhongyuan Bank Building, No. C3-18, Financial Island, Zhengdong New District, Zhengzhou, Henan Province, the PRC.

The 2025 First EGM was chaired by Mr. GUO Hao, the chairman of the Board. The Directors, namely Mr. GUO Hao, Mr. FENG Ruofan, Ms. ZHANG Shu, Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang attended the 2025 First EGM. The 2025 First EGM was convened in accordance with the requirements of the relevant laws and regulations and the Articles of Association of the Bank.

The resolutions set out in the Circular were tabled before the 2025 First EGM for Shareholders' consideration and approval, and were put to vote by way of poll. A shareholder representative and a supervisor of the Bank, King & Wood Mallesons as the PRC legal advisor of the Bank and Computershare Hong Kong Investor Services Limited as the H Share Registrar acted as the vote counters and the scrutineers for the vote-taking of the 2025 First EGM. King & Wood Mallesons as the PRC legal advisor of the Bank witnessed the 2025 First EGM. The poll results of the 2025 First EGM are lawful and valid.

POLL RESULTS OF THE 2025 FIRST EGM

As at the date of the 2025 First EGM, the total number of issued Shares of the Bank was 36,549,823,322, comprising 29,604,823,322 Domestic Shares and 6,945,000,000 H Shares, which was the total number of Shares entitling the holders to attend the 2025 First EGM. There were no treasury Shares held by the Bank (including any treasury Shares held or deposited with the Central Clearing and Settlement System). Shareholders and authorized proxies holding an aggregate of 11,198,790,300 Shares attended the 2025 First EGM.

Pursuant to the relevant regulatory requirements and the Articles of Association of the Bank, where the number of Shares pledged by the Shareholders reaches or exceeds 50% of the number of Shares held by them in the Bank, voting rights of such Shareholders at the general meeting shall be restricted. According to the relevant documents entered into by such Shareholders to accept restriction on voting rights, the restricted Shares of participating Shareholders amounted to 600,340,000 Domestic Shares in aggregate. Save as disclosed herein, there was no restriction on any other Shareholders casting votes on the proposed resolutions at the 2025 First EGM. 10,598,450,300 Shares were represented by entitled Shareholders and authorized representatives attending the 2025 First EGM physically.

To the best of the knowledge, information and belief of the Board having made all reasonable enquiries, none of the Shareholders or their associates (as defined in the Listing Rules) is deemed to have a material interest in any resolution to be proposed at the 2025 First EGM, and thus no Shareholder is required to abstain from voting on any of the resolutions at the 2025 First EGM. None of the Shares entitles the holder to attend and abstain from voting in favour at the 2025 First EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder is required to abstain from voting at the 2025 First EGM under the Listing Rules. No Shareholder has stated his/her/its intention in the Circular that he/she/it would vote against the proposed resolutions or that he/she/it would abstain from voting at the 2025 First EGM.

The voting results in respect of the proposed resolutions at the 2025 First EGM are as follows:

Ordinary Resolution		Number of valid votes (%)		
		For	Against	Abstain
1.	To consider and approve the resolution in relation to the Change of Domicile of the Bank's Headquarters; and	10,598,450,300 100%	0 0%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			
Special Resolution		Number of valid votes (%)		
		For	Against	Abstain
2.	To consider and approve the resolution in relation to the Amendments to the Articles of Association of Zhongyuan Bank Co., Ltd.	10,598,450,300 100%	0 0%	0 0%
	As more than two-thirds of the votes were cast in favour, the resolution was passed as a special resolution.			

CHANGE OF DOMICILE OF THE BANK'S HEADQUARTERS AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The resolution to change the domicile of the headquarters of the Bank was duly passed as an ordinary resolution at the 2025 First EGM. The Bank shall apply to the National Financial Regulatory Administration Henan Office for the change of domicile of the Bank's headquarters and reissuance of a financial license bearing the new address. After obtaining the approval documents from the regulatory administration, the Bank will apply to the market regulatory authority for industrial and commercial change registration and obtain a new business license bearing the new domicile.

The resolution to amend the Bank's Articles of Association was duly passed as a special resolution at the 2025 First EGM. The amended Articles of Association of the Bank will come into effect after being approved by the National Financial Regulatory Administration Henan Office. Pending such approval, the current Articles of Association of the Bank will remain in force.

On behalf of the Board
ZHONGYUAN BANK CO., LTD.*
GUO Hao
Chairman

Zhengzhou, the People's Republic of China
August 20, 2025

As at the date of this announcement, the Board of the Bank comprises Mr. GUO Hao as executive Director; Mr. FENG Ruofan and Ms. ZHANG Shu as non-executive Directors; Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang as independent non-executive Directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*